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*Attorneys for USACM Liquidating Trust*

E-Filed on 9/4/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR<sup>2</sup>  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIRST OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED, IN  
WHOLE OR IN PART, UPON  
INVESTMENT IN THE 3685 SAN  
FERNANDO ROAD PARTNERS  
LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection Of  
USACM Trust To Proofs Of Claim Based, In Whole or In Part, Upon Investment In the  
3685 San Fernando Road Partners Loan [DE 7418] was entered on the 1<sup>st</sup> day of  
September, 2009, a true and correct copy of which is attached hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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RESPECTFULLY SUBMITTED September 4, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker  
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702-949-8320

Copy of the foregoing and pertinent  
portion of Exhibit A to the Order mailed  
on September 4, 2009 to all parties listed  
on Exhibit A to the Order.

/s/ Kristin Reynolds  
Lewis and Roca LLP